Donating To Your Fund: Outright Gifts

DONATE ONLINE
1. Go online to: Give Now - Baltimore Community Foundation (bcf.org)
2. Select your fund and follow the online instructions.

CHECK
1. Please make your check payable to Baltimore Community Foundation, and note the name of the fund you are donating to in the memo line.
2. Mail your check to:
   Baltimore Community Foundation
   P.O. Box 37422
   Baltimore, MD 21298-9388

WIRE TRANSFER
1. Always notify BCF of your gift. Each time you initiate a wire transfer, please notify BCF so that we can be sure to apply your gift correctly. Let us know your name, the amount of your gift, and which fund of BCF you are donating to.
2. Direct your wire transfer to:
   PNC Bank One East Pratt Street, 4th Floor
   Account number – 5557245753 and
   ABA# 031000053
   Baltimore Community Foundation, Inc.
   (Always include Donor’s name.)
   Attn: Maria C. Georges, 202-912-3960
   maria.georges@pnc.com

3. ACH Payment:
   PNC Bank One East Pratt Street, 4th Floor
   Account number – 5557245753 and
   ABA #054000030

MUTUAL FUND SHARES
To donate mutual fund shares, you will transfer the shares to a BCF gift account in the same mutual fund. Please contact us for specific instructions: Contact BCF Director of Finance John Muchai by email at jmuchai@bcf.org or call (410)332-4172 ext. 113.

When gifting a mutual fund, please make sure the request to transfer shares to BCF is at least 45 days before the end of the tax year. This is to allow sufficient time for the fund’s management to record the transfer.

STOCK
You can transfer securities either via electronic transfer, or by physically sending the paper certificates by registered mail to the Baltimore Community Foundation.

1. Always notify BCF of your gift. Each time you initiate a gift of stock, regardless of the method chosen, please notify BCF so that we can be sure to apply your gift correctly. Let us know your name, the name of the stock and approximate number of shares, and which fund of BCF you are donating to.
2. Initiate the transfer:
   (A) electronically or (B) by registered mail

   A. Electronic transfer of stock. Ask your broker to donate the stock to BCF through Wilmington Trust:
      Wilmington Trust
      Attn: Elisabeth Hudgens
      410-545-2776
      DTC Number: 0990
      Account Name: Baltimore Community Foundation Gift Account
      (Tax ID# 23-7180620)
      Account Number: 1014867

   B. Mailing stock certificates:
      Mail your UNENDORSED certificate(s) in one envelope, and a Stock Power Form and a Stock Waiver Form in a separate envelope, by registered mail, to:
      Baltimore Community Foundation
      P.O. Box 37422
      Baltimore, MD 21298-9388
      NOTE: Certificates already registered in the name of the Baltimore Community Foundation do not require either the stock waiver or stock power for execution of the transfer.

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Donating To Your Fund: Planned Gifts

IRA CHARITABLE ROLLOVER
The IRA Charitable Rollover, now a permanent provision of the Tax Code, allows people age 72 and older to make direct transfers totaling up to $100,000 per year to qualified charities, without having to count the transfers as income for federal income tax purposes. Read more about rollover gifts and download a sample letter to your IRA plan administrator. Please note that a Donor Advised Fund cannot accept traditional IRA QCD or RMD distributions without the income being included in the donor’s taxable income.

BEQUESTS
It is easy to include BCF in your will — we even have sample bequest language for you to use. Please contact John Gilpin at jgilpin@bcf.org or (410) 332-4172, ext. 132.

GIFTS WITH LIFE INCOME
There are many ways to make a planned gift, some offering life income. Explore how you can Create a Legacy through charitable gift annuities, remainder trusts, lead trusts and more.

Contact John Gilpin, Director of Gift Planning at jgilpin@bcf.org or (410) 332-4172, ext. 132 for a confidential, in-depth consultation about these and other giving options, tax benefits of each and how they can help to achieve your financial and charitable giving goals.

If you have any questions about the Outright or Planned gifts listed, please contact our Donor Services team by email at donorservices@bcf.org or call 410-332-4171.